

PROFILE

Boyd Group Services Inc. ("BGS"), through its operating company, The Boyd Group Inc. and its subsidiaries ("Boyd" or the "Company"), is one of the largest operators of non-franchised collision repair centers in North America in terms of number of locations and sales. The Company currently operates locations in Canada under the trade name Boyd Autobody & Glass and Assured Automotive, as well as in the U.S. under the trade name Gerber Collision & Glass. The Company is also a major retail auto glass operator in the U.S. under the trade names Gerber Collision & Glass, Glass America, Auto Glass Service, Auto Glass Authority and Autoglassonly.com. In addition, the Company operates a third-party administrator, Gerber National Claims Services ("GNCS"), that offers glass, emergency roadside and first notice of loss services. The following is a geographic breakdown of the collision repair locations, including intake centers, and trade names.

MARKET FACTS

TSX Symbol: BYD.TO
 Close Price (August 10, 2022): C\$192.50
 52-week Range: C\$117.48-267.00
 Shares Outstanding: 21.5M
 Market Capitalization: C\$4,133.4M
 Annualized Dividend (per share): C\$0.576
 Current Yield: 0.3%

MANAGEMENT

Timothy O'Day
 President & CEO
Narendra "Pat" Pathpati
 Executive Vice President & CFO

DIRECTORS

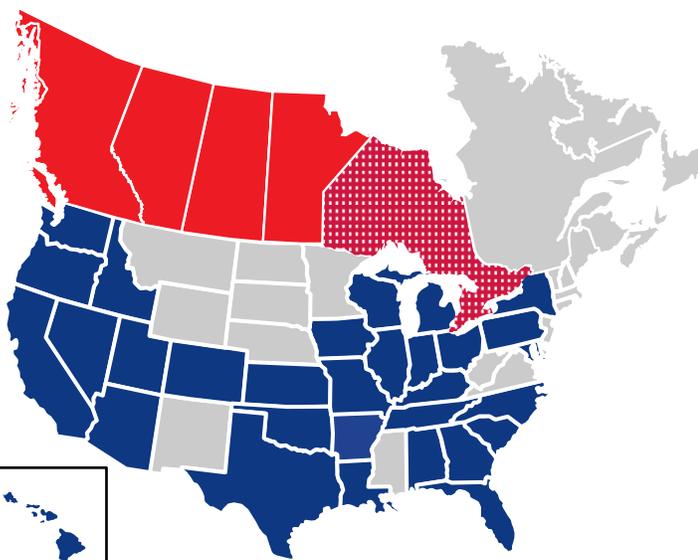
David Brown (Independent Chair)
Brock Bulbuck
Robert Espey
Robert Gross
John Hartmann
Violet Konkle
Timothy O'Day
William Onuwa
Sally Savoia

CONTACT INFORMATION

Corporate Headquarters
 The Boyd Group Inc.
 1745 Ellice Avenue, Unit C1
 Winnipeg, Manitoba
 R3H 1A6
 Tel: 204-895-1244
 Fax: 204-895-1283
info@boydgroup.com
www.boydgroup.com

COLLISION LOCATIONS

860 Locations Across North America



BOYD AUTOBODY & GLASS (CANADA)

↳ British Columbia	17
↳ Alberta	15
↳ Manitoba	13
↳ Saskatchewan	4

Total Locations 49

ASSURED AUTOMOTIVE (CANADA)

↳ Ontario	87
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Total Locations 87

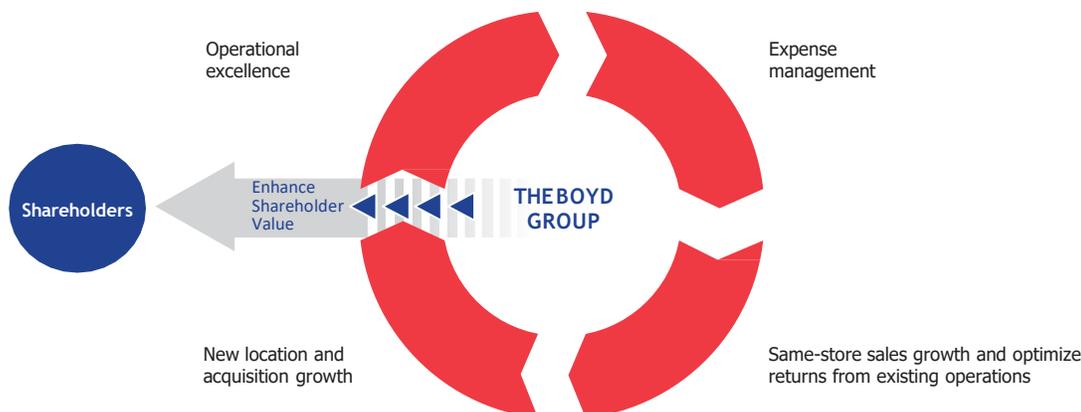
GERBER COLLISION & GLASS (U.S.)

↳ Michigan	74
↳ Illinois	71
↳ Florida	70
↳ New York	40
↳ Washington	38
↳ Indiana	36
↳ Georgia	35
↳ North Carolina	34
↳ Wisconsin	33
↳ Ohio	32
↳ California	28
↳ Arizona	27
↳ Oklahoma	27
↳ Texas	26
↳ Colorado	21
↳ South Carolina	19
↳ Louisiana	16
↳ Kansas	13
↳ Maryland	12
↳ Oregon	12
↳ Tennessee	12
↳ Nevada	10
↳ Pennsylvania	9
↳ Alabama	7
↳ Missouri	7
↳ Kentucky	4
↳ Utah	4
↳ Hawaii	3
↳ Arkansas	2
↳ Idaho	1
↳ Iowa	1

Total Locations 724

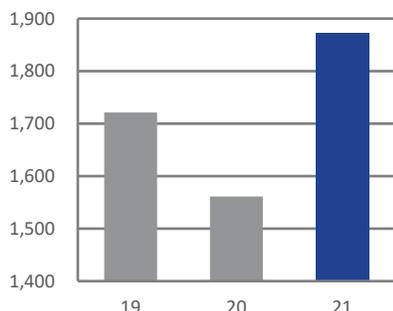


BUSINESS STRATEGY

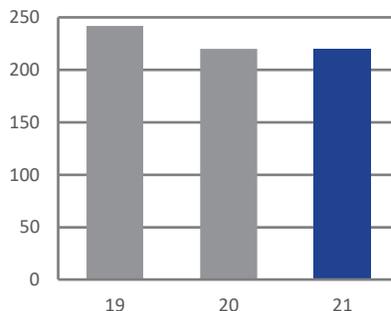


FINANCIAL SUMMARY

SALES (US\$ millions)



ADJUSTED EBITDA* (US\$ millions)



Three months ended

Six months ended

(in US\$ millions, except per share and % amounts)	June 30, 2022	June 30, 2021	June 30, 2022	June 30, 2021
Sales	\$612.8	\$444.6	\$1,169.6	\$866.3
Gross Profit	\$277.5	\$205.1	\$522.9	\$399.1
Adjusted EBITDA*	\$72.0	\$58.0	\$125.8	\$110.7
Adjusted EBITDA Margin*	11.7%	13.0%	10.8%	12.8%
Adjusted Net Earnings*	\$13.6	\$11.4	\$15.7	\$19.7
Adjusted Net Earnings* per share	\$0.63	\$0.53	\$0.73	\$0.92

*Adjusted EBITDA, Adjusted EBITDA Margin, Adjusted Net Earnings and Adjusted Net Earnings per share are non-GAAP financial measures and ratios and are not standardized financial measures under International Financial Reporting Standards and might not be comparable to similar financial measures disclosed by other issuers. For additional details, including a reconciliation of each non-GAAP financial measure to its nearest GAAP equivalent, please see "Non-GAAP Financial Measures and Ratios" in Boyd's MD&A filing (dated August 10, 2022) for the period ended June 30, 2022. A copy of Boyd's MD&A filing (dated August 10, 2022) for the period ended June 30, 2022 can be accessed via the SEDAR Web site (www.sedar.com)

INVESTOR RELATIONS

Timothy O'Day
President & CEO
Boyd Group Services Inc.
847-410-6002
tim.oday@boydgroup.com

Narendra "Pat" Pathipati
Executive Vice President & CFO
Boyd Group Services Inc.
204-895-1244
pat.pathipati@boydgroup.com

Craig MacPhail
Investor Relations
416-586-1938
cmacphail@national.ca

ANALYST COVERAGE

Chris Murray
ATB Capital Markets

Krista Friesen
CIBC World Markets

Jeff Fenwick
Cormark Securities

Gary Ho
Desjardins

Kate McShane
Goldman Sachs & Co.

Bret Jordan
Jefferies

Zachary Evershed
National Bank Financial

Steve Hansen
Raymond James

Sabahat Khan
RBC Capital Markets

Michael Doumet
Scotia Capital

Maggie MacDougall
Stifel GMP

Daryl Young
TD Securities

SUMMARY

STABILITY

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GROWTH

=

SHAREHOLDER VALUE

- ✓ Strong balance sheet
- ✓ Insurer preference for MSOs
- ✓ Recession resilient

- ✓ US\$36.9 billion fragmented industry
- ✓ High ROIC growth strategy
- ✓ Market leader/consolidator in North America

- ✓ Cash dividends/conservative payout ratio
- ✓ 5-year total shareholder return of 138.07%

Focus on
enhancing
shareholders'
value